

ARROW GLOBAL AT A GLANCE

2005 UK operation in Manchester (HO) and London

2007 Entered Portugal and in 2015, acquired Whitestar and Gesphone, Redrock in 2016. Based in Lisbon (HO) and Porto

2014 Acquired Capquest, adding offices in Farnborough and Glasgow

2016 Acquired InVestingB.V. in the Netherlands and Belgium

2016 Acquired Zenith Service S.p.A., based in Milan (HO) and Rome

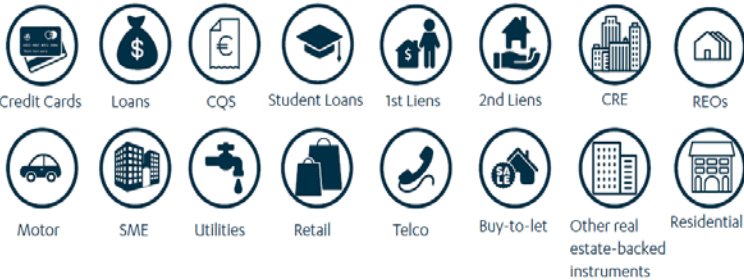
2017 Acquired Mars Capital, based in Leatherhead (HO) and Dublin

2018 Completed the acquisition of Parr Credit, based in Rome and Bergen Capital Management, which is based in London. Also completed the acquisition of Europa Investimenti (Milan) and Norfin (Lisbon)

2019 Completed the acquisition of Drydensfairfax Solicitors



Operating in multiple asset classes



£53bn

Assets Under Management

Operating across 5 geographies

 **10m** customer accounts

 Over 35m data records

 **c. 1,700** colleagues across the Group

- ▶ Regulated and rated in all markets
- ▶ Early positioning in 'growth markets' with leadership positions
- ▶ Multi-asset approach - unsecured, secured, SME
- ▶ Long-established relationships with investor participants in banking de-leveraging

ARROW
GLOBAL

capquest

Mars
CAPITAL

drydensfairfax
SOLICITORS

BERGEN

WHITESTAR
ASSET SOLUTIONS

Norfin

VESTING
FINANCE

ZENITH
SERVICE

EUROPA INVESTIMENTI

WHITESTAR
ASSET SOLUTIONS
PART OF ARROW GLOBAL GROUP