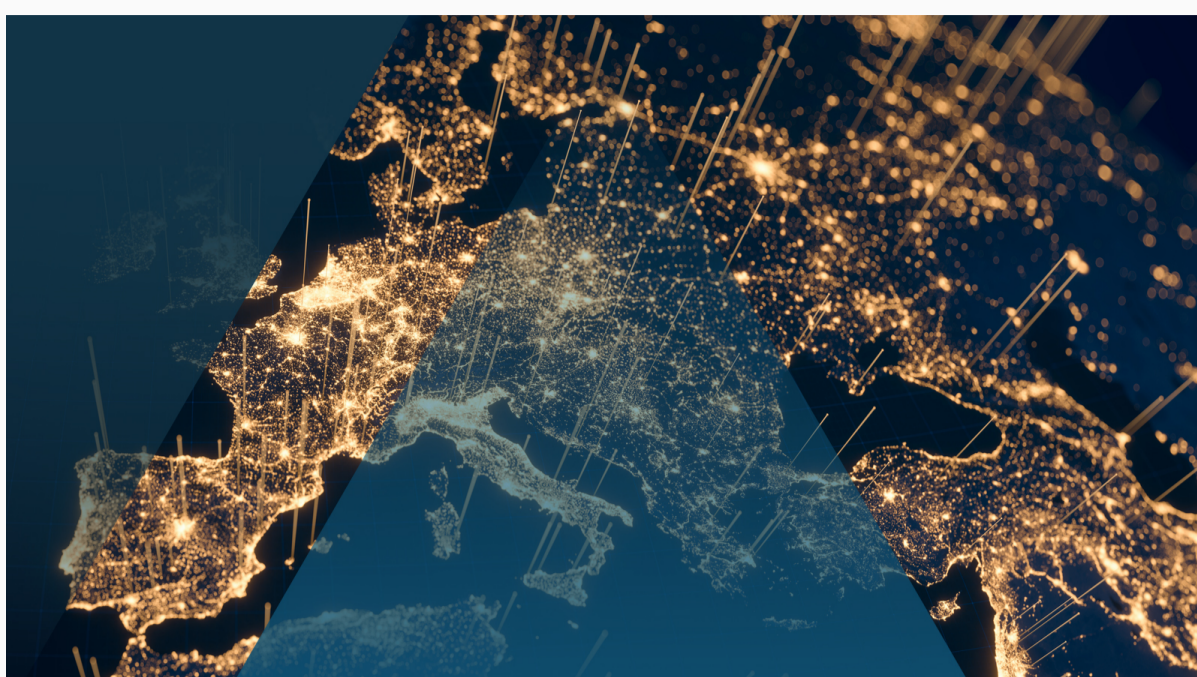


# THE BULLETIN

Latest news and views from AGG Capital Management



## THOUGHT LEADERSHIP

### The Inherent Stability of European Real Estate Lending

Published in Investment and Pensions Europe, Ellis Sher, Managing Director, Arrow Lending Opportunities, reflects on how real estate lending has emerged as a stabilising force, offering investors a safe haven from the volatility of public markets. In this article he shares insights into its increasing appeal. This financing method is emerging as a significant alternative to traditional bank financing, gaining popularity for its ability to provide consistent returns and security, underpinned by tangible assets.

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## THOUGHT LEADERSHIP

### In Conversation with React News

In this Q&A with React News, Arrow's Group Head and CIO of Real Estate, Zachary Vaughan discusses how Arrow's granular, localised strategy can capitalise on rising distress in the markets, as well as opportunities in hospitality and real estate lending

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## NEWS

### Arrow Global Group appoints Rob Leary as Chair of the Board of Directors

Rob brings a distinguished investment and leadership career spanning over 30 years in asset management and insurance, marked by his extensive expertise in mergers and acquisitions and product diversification.

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## THOUGHT LEADERSHIP

### Shaping the Future of European Real Estate: The Rise of Private Debt Lending

In recent years, the European real estate sector has witnessed a significant transformation in its financing landscape. The rise of private debt, particularly in the housing sector, has emerged as a pivotal development, says Mark Posniak, European Lending Director, in React News.

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## THOUGHT LEADERSHIP

### Real estate direct lending can offer stable returns without the fluctuations of the public markets

In the February edition of Private Debt Investor's Real Estate Debt Report, Ellis Sher, Managing Director, Arrow Lending Opportunities discusses how real estate direct lending can provide stable returns, free from the fluctuations of public markets – a quality highly valued by investors nowadays.

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## THOUGHT LEADERSHIP

### The Rise of Asset-Backed Lending in Europe's Private Debt Market

The Rise of Asset-Backed Lending in Europe's Private Debt Market,\* authored by Ellis Sher, Managing Director at Arrow Lending Opportunities, appearing in Private Equity Insights, explores the evolving dynamics of Europe's private debt market with a focus on asset-backed lending (ABL).

[READ MORE](#)

## CONFERENCES

### SuperReturn Private Credit Europe, 12 March 2024

Join Toni McDermott, CIO of Credit and Lending at Arrow Global, as she participates in a panel discussion at SuperReturn Private Credit Europe in London on 12 March. Toni will join a panel to discuss asset-backed lending, in particular why has their surge in the adoption of asset-backed lending and where are the emerging areas of opportunity for investors.

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## CONFERENCES

### LPGP Connect Private Debt Los Angeles, 20 March 2024

Join Adam Baghdadi, Director, Origination, at LPGP Connect Private Debt in Los Angeles on 20 March. Adam will join a panel providing a keynote outlook on private credit, offering insights into its history and the direction it's headed over the next decade.

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## CONFERENCES

### LPGP Connect Private Debt New York, 18 April 2024

Join John Calvao, Managing Principal of Arrow Managed Funds, at LPGP Connect Private Debt in New York on 18 April. John will join other industry experts to explore investment opportunities in opportunistic credit and special situations.

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## CONFERENCES

### SuperReturn International Berlin, 4 June 2024

Join Zach Lewy, CEO, CIO, Fund Principal, at SuperReturn International in Berlin on 4 June. Zach will join a panel discusses where's next for real asset debt including how to identify the best assets and sources of alpha and what types of strategies are performing best in the current market.

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